

National Commentary

The strong positive movement experienced in the previous week's sale could not be sustained in Week 22. The quantity on offer was 34,513 bales, the National offering is now down by 18.0% when compared to the corresponding sale of the previous season. The merino fleece sector failed to attract the same amount of support that it enjoyed during last week's sale. The result was price reductions, inferior style wool and wool with unfavourable additional measurement results the hardest hit in the falling market. 18.5 micron through to 21.5 micron generally lost between 15 and 30

cents for the series. Although the merino fleece sector generally recorded losses, the AWEX Eastern Market Indicator (EMI) managed a 2-cent increase for the week, to close at 1,860 cents. However, this was mainly due to substantial rises in the crossbred sector. The skirtings went against the trend of the fleece and added further gains to those achieved last week. Prices achieved were generally 10 to 30 cents above those achieved at the previous sale, wool carrying less than 2.0% vegetable matter (vm) enjoying the largest gains. As previously mentioned, the crossbred sector recorded large rises this week. Strong demand helped push prices for wool 28.0 micron and finer up

by 80 to 90 cents. Better prepared lines received the greatest support and as a result enjoyed the largest increases. The carding market continued its upward trend following on from the large gains experienced in the previous week's sale. Locks, stains and crutchings generally rose by 10 to 25 cents. These rises helped pushed the three carding indicators up by an average of 12 cents. Next week is the penultimate sale before the annual three-week Christmas. Quantities increase and currently, there is 39,510 bales rostered for sale in Sydney, Melbourne and Fremantle.

	This Week		Last 12 Months		
			High	Low	Avg
EMI	1860	+2	2116	1676	1899
Nth Ind	1905	+7	2163	1756	1959
17	2487	+15	3008	2445	2761
17.5	2432	+25	2845	2386	2605
18	2372	+29	2708	2270	2443
18.5	2288	+14	2591	2122	2314
19	2188	-16	2465	1999	2215
19.5	2163	-20	2398	1893	2156
20	2141	-31	2376	1773	2110
21	2129	-29	2341	1649	2062
28	845		1052	718	881
MC	1199	+19	1563	1020	1383

USD	73.15¢
▲	0.63¢
EUR	64.23¢
▲	0.60¢

Main Buyers (This Week)

1	FOX & LILLIE	908	10.8%
2	TECHWOOL TRADING	893	10.7%
3	ENDEAVOUR WOOL EXP.	824	9.8%
4	AUST. MERINO EXP.	764	9.1%
5	TIANYU	762	9.1%
6	KATHAYTEX	493	5.9%
7	SEATECH	475	5.7%
8	LEMPRIERE AUST	427	5.1%

Mic	Grsy	Clean	Yld	MM	NKT	VM	District	AWEX ID
14.2	5129	6501	78.9	73	54	0.1	Amiens	ASF1E.
15.3	2125	2774	76.6	82	58	0.5	Walcha	ASF4E.
15.6	2290	2877	79.6	82	44	0.4	Walcha	MF4E.
15.8	2050	2701	75.9	73	44	0.8	Oman-Ana	MWF4E.
16	1958	2607	75.1	73	50	0.4	Bendemeer	ASF4E.
16.6	2000	2608	76.7	80	46	0.2	Bendemeer	ASF4E.
17	1811	2501	72.4	87	38	0.6	Armidale	MF4S.M
17.5	2009	2556	78.6	84	55	0.3	Glen Innes	MF3E.
18	1901	2466	77.1	74	55	0.7	Guyra	MF4S.
18.5	1744	2319	75.2	81	44	0.6	Glencoe	MF4S.
19.1	1638	2211	74.1	80	42	0.7	Dalton	MF4E.
19.6	1301	2176	59.8	85	36	1.3	Longreach	MF5F.
20	1280	2166	59.1	79	41	1.4	Cunnamulla	MF5F.
20.1	1526	2140	71.3	98	38	0.4	Bigga	MF4E.M
22	1630	2122	76.8	86	48	0.5	Upper Horton	MF4S.
25.3	1101	1462	75.3	90	0	0.4	Taralga	XF5E.U1
26.4	655	1040	63	70	0	5	Dunedoo	XF5T.H1
27.6	735	1028	71.5	100	0	0.3	Bigga	XF5E.H1U1
29.6	460	702	65.5	80	0	3	Dunedoo	XF5T.H1
32.7	285	356	80.1	80	0	1.4	Glencoe	XWF5S.
37.5	198	249	79.5	140	0	0.8	Braidwood	XF5S.H1

AWN Forward Offers				
MPG	Dec-18	Feb-19	Apr-19	Jun-19
18	2250	2210	2170	2150
19	2150	2110	2080	2060
20	2100	2060	2030	1990
21	2070	2030	2000	1970
22	2000	1940	1920	1870
23	1970	1910	1890	1840

The forward offers above are a guide only. Please contact your rep for a firm quote.

